## **RULE 15c2-12 FILING COVER SHEET**

This cover sheet is sent with all submissions to the Municipal Securities Rulemaking Board (the Nationally Recognized Municipal Securities Information Repository) and any applicable State Information Depository pursuant to Securities and Exchange Commission (SEC) Rule 15c2-12 or any analogous state statute.

Issuer Nam	e: City	of Grand	l Prairie,	Texas
------------	---------	----------	------------	-------

Issue(s):			
\$	11,055,000	Sales Tax Revenue Box	nds, Series 2001
\$		Sales Tax Revenue Box	
\$		Sales Tax Revenue Box	· ·
\$	6,705,000	Sales Tax Revenue Ref	funding Bonds, Series 2005
Filing Form	nat X electro	onic paper; If avail	able on the Internet, give URL:
		ich the information fil umber(s) (see following	· ·
Λ	Time-digit in	imoer(s) (see ronowing	, puge(3)).
	Six-digit nur	mber if information file	ed relates to all securities of the issuer
			* * *
		Financial & Operatin	ng Data Disclosure Information
X Financi		port or CAFR n & Operating Data	
X Fiscal I	Period Covere	ed: FYE 2012	
Month	ly Quarte	rly X AnnualOth	er:
		•	* * *
I hereby rep	present that I a	am authorized by the is	suer or its agent to distribute this information publicly:
Signature: /	/s/ Tannie Car	marata	
Name:	Tannie Cama	rata	Title: Cash and Debt Manager
Employer:	City of Grand	Prairie, Texas	
Voice Tele	phone Numbe	er: (972) 237-8089	
Email Addı	ress: <u>tca</u> ma	rat@gptx.org	

## **DESCRIPTION OF ISSUES COVERED BY THIS REPORT**

### Sales Tax Revenue Bonds, Series 2001

Date	Principal	CUSIP
02/15/14	\$ 410,000	386166 CM2
02/15/15	430,000	386166 CN0
02/15/23	580,000	386166 CW0
	\$ 1,420,000	

#### Sales Tax Revenue Bonds, Series 2001A

Date	I	Principal	CUSIP
02/15/27	\$	510,000	386166 EB4
	\$	510,000	

## Sales Tax Revenue Bonds, Series 2002

Principal	CUSIP
\$ 180,000	386166EP3
190,000	386166EQ1
195,000	386166ER9
205,000	386166ES7
215,000	386166ET5
225,000	386166EU2
235,000	386166EV0
250,000	386166EW8
260,000	386166EX6
565,000	386166EZ1
960,000	386166FC1
\$ 3,480,000	
	\$ 180,000 190,000 195,000 205,000 215,000 225,000 235,000 250,000 260,000 565,000 960,000

Sales Tax Revenue Refunding Bonds, Series 2005

Date	Principal	CUSIP
02/15/14	\$ 195,000	386166 FM9
02/15/15	395,000	386166 FN7
02/15/16	410,000	386166 FP2
02/15/17	430,000	386166 FQ0
02/15/18	445,000	386166 FR8
02/15/19	465,000	386166 FS6
02/15/20	480,000	386166 FT4
02/15/21	505,000	386166 FU1
02/15/22	530,000	386166 FV9
02/15/23	555,000	386166 FW7
02/15/24	580,000	386166 FX5
02/15/25	605,000	386166 FY3
02/15/26	560,000	386166 FZ0
	\$ 6,155,000	

## CONTINUING DISCLOSURE REPORT FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2012

# CITY OF GRAND PRAIRIE, TEXAS

SALES TAX REVENUE DEBT



#### FINANCIAL STATEMENTS

The audited financial statements for the City for the fiscal year ended September 30, 2012 are being separately filed directly with the Nationally Recognized Municipal Securities Information Repository and any applicable State Information Depository, and are hereby incorporated by reference into this Annual Continuing Disclosure Report.

#### **SIGNATURE OF ISSUER**

The information set forth herein has been obtained from the City and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Annual Continuing Disclosure Report may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they will be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Annual Continuing Disclosure Report will not, under any circumstances, create any implication that there has been no change in the affairs of the City or other matters described.

#### CITY OF GRAND PRAIRIE, TEXAS

/s/ Tannie Camarata
Tannie Camarata
Cash and Debt Manager
Approved for Submission:
03/21/2013
Date

#### CERTIFICATE OF SUBMISSION OF ANNUAL REPORT

Subject to the continuing disclosure requirements of SEC Rule 15c2-12, this Annual Continuing Disclosure Report for the City of Grand Prairie, Texas with respect to the issues listed on the report cover was submitted directly to the National Recognized Municipal Securities Information Repository ("NRMSIR") listed below as well as to any applicable State Information Depository ("SID").

#### **NRMSIR**

Municipal Securities Rulemaking Board ("MSRB") via the Electronic Municipal Market Access ("EMMA") system

First Southwest Company

Signed by: /s/ Penny Brooker

## CITY OF GRAND PRAIRIE, TEXAS 2013 SALES TAX REVENUE DEBT REPORT

TABLE 1 – SALES TAX REVENUE DEBT SERVICE REQUIREMENTS

Fiscal																			
Year	Outs	standing Park	Venue		Outstanding Park Venue				Sales Tax Revenue					Total	% of				
Ending	Sales	Tax Senior L	Lien D/S <sup>(1)</sup>		Sales Tax Subordinate Lien D/S <sup>(2)</sup>				R	Refunding Bonds, Series 2013 (Senior Lien) (3)				ior Lien) (3)	C	Outstanding	Principal		
9/30	Principal	Interest	Total D/S	P	Principal Interest Total D/S				Principal	Interest Total D/S			Debt Service		Retired				
2013	\$ 755,000	\$ 270,069	\$1,025,069	\$	480,000	\$	479,921	\$	959,921	\$	-	\$	105,934	\$	105,934	\$	2,090,924		_
2014	-	-	-		575,000		460,034		1,035,034		840,000		313,350		1,153,350		2,188,384		
2015	-	-	-		410,000		441,467		851,467		1,055,000		290,200		1,345,200		2,196,667		
2016	-	-	-		875,000		417,245		1,292,245		630,000		273,350		903,350		2,195,595		
2017	-	-	-		915,000		383,503		1,298,503		650,000		260,550		910,550		2,209,053	28.99%	
2018	-	-	-		955,000		348,254		1,303,254		660,000		247,450		907,450		2,210,704		
2019	-	-	-		990,000		311,591		1,301,591		675,000		234,100		909,100		2,210,691		
2020	-	-	-		1,030,000		273,514		1,303,514		690,000		217,000		907,000		2,210,514		
2021	-	-	-		495,000		244,767		739,767		1,290,000		187,300		1,477,300		2,217,067		
2022	-	-	-		1,130,000		214,136		1,344,136		730,000		157,000		887,000		2,231,136	63.87%	
2023	-	-	-		1,175,000		170,687		1,345,687		755,000		134,725		889,725		2,235,412		
2024	-	-	-		720,000		134,966		854,966		1,290,000		97,600		1,387,600		2,242,566		
2025	-	-	-		1,285,000		97,172		1,382,172		810,000		55,600		865,600		2,247,772		
2026	-	-	-		1,335,000		47,785		1,382,785		770,000		24,000		794,000		2,176,785		
2027		-			600,000		11,310		611,310		215,000		4,300		219,300		830,610	100.00%	
	\$755,000	\$ 270,069	\$1,025,069	\$ 1	2,970,000	\$	4,036,351	\$	17,006,351	\$	11,060,000	\$ 2	2,602,459	\$	13,662,459	\$	31,693,879		
		,					,						,						

<sup>(1)</sup> Debt Service shown was paid in full on February 15, 2013. 100% of the Senior Lien Park Venue Sales Tax Bonds will be refunded by the Bonds. (2) Represents the Sales Tax Subordinate Lien Revenue Refunding Bonds, Series 2009.

Table 2 – Historical City Receipts of 1/4% Equivalent Sales Tax  $^{(1)}$ 

	FY 2013	FY 2012	FY 2011	FY 2010	FY 2009	FY 2008
October	\$500,663	\$624,584	\$392,980	\$393,400	\$ 421,857	\$ 419,295
November	592,636	531,963	488,247	490,096	535,866	522,529
December	497,343	429,310	392,484	379,630	420,110	437,972
January	465,902	417,983	274,946	365,502	407,263	417,062
February	626,008	564,270	514,334	521,840	429,808	561,839
March	444,457	407,351	392,730	368,197	427,940	392,961
April	-	414,890	358,732	348,287	383,703	374,895
M ay	-	548,999	441,541	510,169	511,924	527,668
June	-	417,262	397,288	389,399	402,873	407,332
July	-	444,684	420,719	404,362	368,919	431,586
August	-	555,519	538,678	543,052	514,254	541,923
September		469,182	425,585	425,110	408,815	437,726
Annual Totals	\$3,127,009	\$5,825,997	\$5,038,264	\$5,139,043	\$ 5,233,334	\$ 5,472,787

<sup>(1)</sup> Receipts reflect cash basis collections.

<sup>(3)</sup> Scheduled to close April 18, 2013.

## TABLE 3 – COVERAGE FOR ISSUANCES OF ADDITIONAL BONDS

Sales Tax Collection for the last 12 months (1)	\$5,977,543
Maximum Annual Debt Service Outstanding (2)	\$ 2,247,772
Coverage of Maximum Debt Service Requirements by last 12 months of Sales Tax Collections	2.66x
Average Annual Debt Service Outstanding (2)	\$2,112,925
Coverage of Average Annual Debt Service Requirements by last 12 months of Sales Tax Collections	2.83x
Senior Lien Maximum Annual Debt Service Outstanding (2)	\$ 1,477,300
Senior Lien Coverage of Maximum Debt Service Requirements by last 12 months of Sales Tax Collections	4.05x
Senior Lien Average Annual Debt Service Outstanding (2)	\$ 910,831
Senior Lien Coverage of Average Annual Debt Service Requirements by last 12 months of Sales Tax Collections	s 6.56x

<sup>(1)</sup> Reflects actual collections of Sales Tax for April, 2012 through March, 2013.
(2) Includes the Sales Tax Revenue Refunding Bonds, Series 2013, scheduled to close on April 18, 2013. Excludes the Refunded Obligations.