RULE 15c2-12 FILING COVER SHEET

This cover sheet is sent with all submissions to the Municipal Securities Rulemaking Board (the Nationally Recognized Municipal Securities Information Repository) and any applicable State Information Depository pursuant to Securities and Exchange Commission (SEC) Rule 15c2-12 or any analogous state statute.

Issuer Name: City of Grand Prairie, Texas

Issue(s):		
\$	2,120,000	Combination Tax and Airport Revenue Certificates of Obligation, Series 2004A AMT
\$	710,000	Combination Tax and TIRZ Certificates of Obligation, Series 2005A
\$	2,935,000	
\$	14,260,000	General Obligation Refunding and Improvement Bonds, Series 2005
\$	2,215,000	
\$	3,300,000	,
\$	10,020,000	
\$	4,000,000	8 ,
\$	17,460,000	
\$	34,580,000	
\$	17,120,000	
\$	8,985,000	General Obligation Bonds, Series 2008
\$	26,660,000	Combination Tax and Revenue Certificates of Obligation, Series 2008A
\$	1,945,000	Combination Tax & Revenue Certificates of Obligation, Series 2010
\$	5,480,000	
\$	14,930,000	
\$	6,305,000	Combination Tax and Revenue Certificates of Obligation, Series 2011
\$	7,430,000	Combination Tax Revenue CO, Series 2011A
\$	30,115,000	GO Refunding & Improvement Bonds, Series 2011A
\$	8,755,000	General Obligation Refunding Bonds, Series 2012
Filing Form	nat X electro	onic paper; If available on the Internet, give URL:
CUSIP Nun	nbers to whi	ich the information filed relates (optional):
ΧI	Nine-digit nu	umber(s) (see following page(s)):
	Six-digit nui	mber if information filed relates to all securities of the issuer

Financial & Operating Data Disclosure Information

X Annual Financial Report or CAFRX Financial Information & Operating Data
Other (describe)
X Fiscal Period Covered: FYE 2012
Monthly Quarterly X AnnualOther:
* * *
I hereby represent that I am authorized by the issuer or its agent to distribute this information publicly:
Signature: /s/ Tannie Camarata
Name: Tannie Camarata Title:Cash and Debt Manager
Employer: City of Grand Prairie, Texas
Voice Telephone Number: (972) 237-8089
Email Address: tcamarat@gptx.org

DESCRIPTION OF ISSUES COVERED BY THIS REPORT

Combination Tax and Airport Revenue Certificates of Obligation, Series 2004A AMT

Date	Principal	CUSIP
02/15/14	\$ 120,000	386137H89
02/15/15	125,000	386137H97
02/15/16	130,000	386137J20
02/15/17	140,000	386137J38
02/15/18	145,000	386137J46
02/15/19	150,000	386137J53
02/15/20	160,000	386137J61
02/15/21	170,000	386137J79
02/15/22	175,000	386137J87
02/15/23	185,000	386137J95
02/15/24	195,000	386137K28
	\$ 1,695,000	

General Obligation Refunding and Improvement Bonds, Series 2005

Date	Principal	CUSIP
02/15/14	\$ 1,180,000	386137N74
02/15/15	1,230,000	386137N82
02/15/16	1,290,000	386137N90
02/15/17	1,295,000	386137P23
02/15/18	350,000	386137 P31
02/15/19	240,000	386137 P49
02/15/20	250,000	386137 P56
02/15/21	80,000	386137 P64
02/15/22	85,000	386137 P72
02/15/23	90,000	386137 P80
02/15/24	95,000	386137 P98
02/15/25	100,000	386137 Q22
	\$ 6,285,000	

Combination Tax and TIRZ Certificates of Obligation, Series 2005A

Date	I	Principal	CUSIP
02/15/14	\$	50,000	386137T78
02/15/15		50,000	386137T86
02/15/16		50,000	386137T94
02/15/17		55,000	386137U27
02/15/18		20,000	386137U35
02/15/19		25,000	386137U43
02/15/20		25,000	386137U50
	\$	275,000	

Combination Tax and Revenue Certificates of Obligation, Series 2005

Date	 Principal	CUSIP
02/15/14	\$ 110,000	386137R39
02/15/15	115,000	386137R47
02/15/16	115,000	386137R54
02/15/17	125,000	386137R62
02/15/18	50,000	386137 R70
02/15/19	55,000	386137 R88
02/15/20	55,000	386137 R96
02/15/21	60,000	386137 S20
02/15/22	60,000	386137 S38
02/15/23	65,000	386137 S46
02/15/24	65,000	386137 S53
02/15/25	70,000	386137 S61
	\$ 945,000	

General Obligation Bonds, Series 2005A

Date]	Principal	CUSIP
02/15/14	\$	100,000	386137V67
02/15/15		105,000	386137V75
02/15/16		110,000	386137V83
02/15/17		110,000	386137V91
	\$	425,000	

General Obligation Bonds, Series 2006

Date	Principal		CUSIP
02/15/14	\$	140,000	386137X99
	\$	140,000	

Combination Tax and Revenue Certificates Obligation, Series 2006

Date	I	Principal	CUSIP
02/15/14	\$	420,000	3861372D4
	\$	420,000	

General Obligation Bonds Series 2006-A

	Date	 Principal	CUSIP
•	02/15/14	\$ 165,000	3861372Y8
	02/15/15	170,000	3861372Z5
	02/15/16	180,000	3861373A9
	02/15/17	190,000	3861373B7
	02/15/18	195,000	3861373C5
	02/15/19	205,000	3861373D3
	02/15/20	215,000	3861373E1
	02/15/21	225,000	3861373F8
	02/15/22	240,000	3861373G6
	02/15/23	250,000	3861373H4
	02/15/24	260,000	3861373J0
	02/15/25	275,000	3861373K7
	02/15/26	290,000	3861373L5
	02/15/27	305,000	3861373M3
		\$ 3,165,000	

Combination Tax and Revenue Certificates of Obligation Series 2006A

Date	Principal			CUSIP
02/15/14	\$	750,000	-	3861373U5
02/15/15		790,000		3861373V3
02/15/16		830,000		3861373W1
02/15/17		870,000		3861373X9
02/15/18		915,000		3861373Y7
02/15/19		955,000		3861373Z4
02/15/20		1,005,000		3861374A8
02/15/21		895,000		3861374B6
02/15/22		945,000		3861374C4
02/15/23		750,000		3861374D2
02/15/24		785,000		3861374E0
02/15/25		820,000		3861374F7
02/15/26		860,000		3861374G5
02/15/27		905,000		3861374H3
	\$	12,075,000		

General Obligation Refunding and Improvement Bonds, Series 2007

Date	Principal	CUSIP
02/15/14	\$ 2,640,000	386137 4Q3
02/15/15	2,750,000	386137 4R1
02/15/16	2,860,000	386137 4S9
02/15/17	2,985,000	386137 4T7
02/15/18	3,110,000	386137 4U4
02/15/19	3,240,000	386137 4V2
02/15/20	1,850,000	386137 4W0
02/15/21	1,595,000	386137 4X8
02/15/22	920,000	386137 4Y6
02/15/23	960,000	386137 4Z3
02/15/24	1,000,000	386137 5A7
02/15/25	1,050,000	386137 5B5
02/15/26	1,095,000	386137 5C3
02/15/27	1,145,000	386137 5D1
	\$ 27,200,000	

Combination Tax and Revenue Certificates of Obligation, Series 2007

Date	Principal		CUSIP
02/15/14	\$	405,000	386137 5L3
02/15/15		425,000	386137 5M1
02/15/16		440,000	386137 5N9
02/15/17		455,000	386137 5P4
02/15/18		325,000	386137 5Q2
02/15/19		340,000	386137 5R0
02/15/20		350,000	386137 5S8
02/15/21		365,000	386137 5T6
02/15/22		385,000	386137 5U3
02/15/23		400,000	386137 5V1
02/15/24		420,000	386137 5W9
02/15/25		435,000	386137 5X7
02/15/26		460,000	386137 5Y5
02/15/27		480,000	386137 5Z2
	\$	5,685,000	

Combination Tax and Revenue Certificates of Obligation, Series 2008A

Date	Principal	CUSIP
02/15/14	\$ 1,490,000	386137 6F5
02/15/15	1,565,000	386137 6G3
02/15/16	1,625,000	386137 6H1
02/15/17	1,585,000	386137 6J7
02/15/18	1,670,000	386137 6K4
02/15/19	1,745,000	386137 6L2
02/15/20	1,650,000	386137 6M0
02/15/21	1,735,000	386137 6N8
02/15/22	640,000	386137 6P3
02/15/23	680,000	386137 6Q1
02/15/24	715,000	386137 6R9
02/15/25	755,000	386137 6S7
02/15/26	795,000	386137 6T5
02/15/27	840,000	386137 6U2
02/15/28	890,000	386137 6V0
02/15/29	940,000	386137 6W8
	\$ 19,320,000	

General Obligation Bonds, Series 2008

Date	Principal	CUSIP
02/15/14	\$ 325,000	386137 7B3
02/15/15	340,000	386137 7C1
02/15/16	355,000	386137 7D9
02/15/17	380,000	386137 7E7
02/15/18	395,000	386137 7F4
02/15/19	415,000	386137 7G2
02/15/20	440,000	386137 7H0
02/15/21	460,000	386137 7J6
02/15/22	485,000	386137 7K3
02/15/23	510,000	386137 7L1
02/15/24	540,000	386137 7M9
02/15/25	565,000	386137 7N7
02/15/26	600,000	386137 7P2
02/15/27	630,000	386137 7Q0
02/15/28	665,000	386137 7R8
02/15/29	700,000	386137 7S6
	\$ 7,805,000	

Combination Tax & Revenue Certificates of Obligation, Series 2010

Date	Principal		CUS	IP
02/15/14	\$	155,000	386138	AZ4
02/15/15		155,000	386138	BA8
02/15/16		160,000	386138	BB6
02/15/17		165,000	386138	BC4
02/15/18		170,000	386138	BD2
02/15/19		175,000	386138	BE0
02/15/25		335,000	386138	BL4
02/15/30		200,000	386138	BR1
	\$	1,515,000		

General Obligation Bonds, Series 2010

Date	Principal	CUSIP
02/15/14	\$ 215,000	386138AD3
02/15/15	220,000	386138AE1
02/15/16	230,000	386138AF8
02/15/17	235,000	386138AG6
02/15/18	240,000	386138AH4
02/15/19	250,000	386138AJ0
02/15/20	260,000	386138AK7
02/15/21	270,000	386138AL5
02/15/22	275,000	386138AM3
02/15/23	290,000	386138AN1
02/15/24	300,000	386138AP6
02/15/25	310,000	386138AQ4
02/15/26	325,000	386138AR2
02/15/27	335,000	386138AS0
02/15/28	350,000	386138AT8
02/15/29	365,000	386138AU5
02/15/30	380,000	386138AV3
	\$ 4,850,000	

General Obligation Refunding Improvement Bonds, Series 2011

Date	Principal	CUSIP
02/15/14	\$ 1,035,000	386138BU4
02/15/15	980,000	386138BV2
02/15/16	1,005,000	386138BW0
02/15/17	1,040,000	386138BX8
02/15/18	1,070,000	386138BY6
02/15/19	1,105,000	386138BZ3
02/15/20	1,155,000	386138CA7
02/15/21	745,000	386138CB5
02/15/22	775,000	386138CC3
02/15/23	805,000	386138CD1
02/15/24	205,000	386138CE9
02/15/25	220,000	386138CF6
02/15/26	225,000	386138CG4
02/15/27	235,000	386138CH2
02/15/28	250,000	386138CJ8
02/15/29	45,000	386138CK5
02/15/30	50,000	386138DG3
02/15/31	50,000	386138DH1
	\$ 10,995,000	

Combination Tax and Revenue Certificates of Obligation, Series 2011

Date	Principal	CUSIP
02/15/14	\$ 230,000	386138CN9
02/15/15	235,000	386138CP4
02/15/16	245,000	386138CQ2
02/15/17	250,000	386138CR0
02/15/18	255,000	386138CS8
02/15/19	265,000	386138CT6
02/15/20	275,000	386138CU3
02/15/21	290,000	386138CV1
02/15/22	300,000	386138CW9
02/15/23	315,000	386138CX7
02/15/24	335,000	386138CY5
02/15/25	350,000	386138CZ2
02/15/26	370,000	386138DA6
02/15/27	385,000	386138DB4
02/15/28	405,000	386138DC2
02/15/29	425,000	386138DD0
02/15/30	450,000	386138DE8
02/15/31	475,000	386138DF5
	\$ 5,855,000	

GO Refunding & Improvement Bonds, Series 2011A

Date	Principal		CUSIP
02/15/14	\$	2,325,000	386138DL2
02/15/15		2,215,000	386138DM0
02/15/16		2,105,000	386138DN8
02/15/17		2,200,000	386138DP3
02/15/18		3,045,000	386138DQ1
02/15/19		3,000,000	386138DR9
02/15/20		3,140,000	386138DS7
02/15/21		2,765,000	386138DT5
02/15/22		1,885,000	386138ET4
02/15/22		1,000,000	386138DU2
02/15/23		1,655,000	386138DV0
02/15/24		1,725,000	386138DW8
02/15/25		440,000	386138DX6
	\$	27,500,000	

Combination Tax Revenue CO, Series 2011A

Date	Principal	CUSIP
02/15/14	\$ 310,000	386138DZ1
02/15/15	320,000	386138EA5
02/15/16	325,000	386138EB3
02/15/17	330,000	386138EC1
02/15/18	340,000	386138ED9
02/15/19	345,000	386138EE7
02/15/20	355,000	386138EF4
02/15/21	365,000	386138EG2
02/15/22	380,000	386138EH0
02/15/23	390,000	386138EJ6
02/15/24	400,000	386138EK3
02/15/25	415,000	386138EL1
02/15/26	430,000	386138EM9
02/15/27	445,000	386138EN7
02/15/28	465,000	386138EP2
02/15/29	485,000	386138EQ0
02/15/30	500,000	386138ER8
02/15/31	525,000	386138ES6
	\$ 7,125,000	

General Obligation Refunding Bonds, Series 2012

Date	Principal	CUSIP
02/15/14	\$ 75,000	386138KL4
02/15/15	690,000	386138KM2
02/15/16	705,000	386138KN0
02/15/17	720,000	386138KP5
02/15/18	730,000	386138KQ3
02/15/19	745,000	386138KR1
02/15/20	770,000	386138KS9
02/15/21	790,000	386138KT7
02/15/22	670,000	386138KU4
02/15/23	685,000	386138KV2
02/15/24	705,000	386138KW0
02/15/25	720,000	386138KX8
02/15/26	750,000	386138KY6
	\$ 8,755,000	

CONTINUING DISCLOSURE REPORT FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2012

CITY OF GRAND PRAIRIE, TEXAS

GENERAL OBLIGATION DEBT



FINANCIAL STATEMENTS

The audited financial statements for the City for the fiscal year ended September 30, 2012 are being separately filed directly with the Nationally Recognized Municipal Securities Information Repository and any applicable State Information Depository, and are hereby incorporated by reference into this Annual Continuing Disclosure Report.

SIGNATURE OF ISSUER

The information set forth herein has been obtained from the City and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Annual Continuing Disclosure Report may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they will be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Annual Continuing Disclosure Report will not, under any circumstances, create any implication that there has been no change in the affairs of the City or other matters described.

CITY OF GRAND PRAIRIE, TEXAS

/s/ Tannie Camarata	
Tannie Camarata	
Cash and Debt Manager	
Approved for Submission:	
03/21/2013	
Date	

CERTIFICATE OF SUBMISSION OF ANNUAL REPORT

Subject to the continuing disclosure requirements of SEC Rule 15c2-12, this Annual Continuing Disclosure Report for the City of Grand Prairie, Texas with respect to the issues listed on the report cover was submitted directly to the National Recognized Municipal Securities Information Repository ("NRMSIR") listed below as well as to any applicable State Information Depository ("SID").

NRMSIR

Municipal Securities Rulemaking Board ("MSRB") via the Electronic Municipal Market Access ("EMMA") system

First Southwest Company

Signed by:
/s/ Penny Brooker

CITY OF GRAND PRAIRIE, TEXAS 2013 GENERAL OBLIGATION DEBT REPORT

TABLE 1 - VALUATION, EXEMPTIONS AND GENERAL OBLIGATION DEBT

2012/2013 Market Valuation Established by Appraisal District			
(excluding totally exempt property)		\$ 1	1,415,350,471
Less Exemptions/Reductions			
Homestead	\$ 154,657,325		
Over 65 & Disabled	288,301,948		
Disabled Veterans	28,993,759		
Agricultural Use Reductions	78,606,107		
Non-Taxable/Totally Exempt	686,428,709		
Tax Abatements	35,688,958		
Freeport Property	671,326,982		
Pollution Control	1,223,060		
Under \$500	40,369		
Com HSE DEV	22,181,850		
Foreign Trade Zone	71,668,749		
Capped Value Loss	2,409,478	\$	2,041,527,294
2012/2013 Taxable Assessed Valuation		\$	9,373,823,177
Outstanding General Obligation Debt (1) (as of March 1, 2013)		\$	196,330,000
General Obligation Refunding and Improvement Bonds, Series 2013 (2)			11,240,000
Combination Tax and Revenue Certificates of Obligation, Series 2013 (2)			11,650,000
Total Oustanding General Obligation Debt as of March 1, 2013		\$	219,220,000
Less Self-Supporting General Obligation Debt			
Airport			1,695,000
Tax Increment Financing Districts (1)			27,391,000
Public Improvement District			1,520,000
Crime Control Prevention District			40,895,000
The Bonds (TIFs)			265,000
The Certificates (TIFs)			2,820,000
Subtotal		\$	74,586,000
Net General Obligation Debt Payable for Ad Valorem Taxes as of 3/1/2013		\$	144,634,000
Interest and Sinking Fund Property Taxes as of 9/30/2012		\$	7,578,472
Ratio General Obligation Tax Debt to Taxable Assessed Valuation			1.54%
2013 Estimated Population - Per Capita Taxable Assessed Valuation - Per Capita Net GO Debt Payable from Ad Valorem Taxes -	179,476 \$52,229 \$806		

⁽¹⁾ Excludes the refunded obligations.

⁽²⁾ Scheduled to close on April 18, 2013

TABLE 2 - TAXABLE ASSESSED VALUATIONS BY CATEGORY

		Taxable Appr	raisec	raised Value for Fiscal Year Ended September 30,					
	2013			2012		2011			
		% of			% of		% of		
Category	Amount	Total		Amount	Total	Amount	Total		
Real, Residential, Single-Family	\$ 4,907,374,219	42.99%	\$	4,914,418,257	43.03%	\$ 4,901,553,132	43.99%		
Real, Residential, Multi-Family	687,729,927	6.02%		664,974,745	5.82%	630,524,235	5.66%		
Real, Vacant Platted Lots/Tracts	166,995,243	1.46%		182,455,984	1.60%	193,059,178	1.73%		
Real, Acreage (Land Only)	109,970,398	0.96%		113,445,291	0.99%	115,446,546	1.04%		
Real, Commercial and Industrial	2,056,760,918	18.02%		2,006,919,886	17.57%	1,981,084,770	17.78%		
Oil, Gas Mineral Reserve	40,126,590	0.35%		107,657,967	0.94%	49,254,590	0.44%		
Real and Tangible Personal, Utilities	153,338,958	1.34%		158,662,109	1.39%	148,331,951	1.33%		
Tangible Personal, Business	2,285,159,453	20.02%		2,320,251,917	20.31%	2,197,744,995	19.72%		
Tangible Personal, Other	54,256,543	0.48%		52,815,713	0.46%	48,310,087	0.43%		
Special Inventory	21,681,820	0.19%		19,733,380	0.17%	34,623,600	0.31%		
Certified values in dispute	245,527,693	2.15%		199,170,855	1.74%	157,535,940	1.41%		
Non-Taxable Property	686,428,709	6.01%		681,350,546	5.97%	684,901,800	6.15%		
Total Appraised Value Before Exemptions	\$ 11,415,350,471	100.00%	\$ 1	11,421,856,650	100.00%	\$11,142,370,824	100.00%		
Less Exemptions:									
Homestead	\$ 154,657,325		\$	156,016,489		\$ 155,289,202			
Over 65 and Disabled	288,301,948			275,716,360		267,439,636			
Disabled Veterans	28,993,759			26,511,146		23,037,958			
Agricultural/Open Space	78,606,107			80,695,791		85,652,550			
Non-Taxable	686,428,709			681,350,546		684,901,800			
Tax Abatement	35,688,958			28,670,461		20,692,425			
Freeport Property	671,326,982			641,412,998		515,732,084			
Pollution Control	1,223,060			3,348,122		3,729,761			
Under \$500	40,369			31,160		31,440			
Com HSE DEV	22,181,850			17,261,197		24,495,344			
Foreign Trade Zone	71,668,749			64,653,280		69,514,820			
Capped Value Loss	2,409,478			3,247,549		3,598,275			
Total Exemptions	2,041,527,294		_	1,978,915,099		1,854,115,295			
Taxable Assessed Value	\$ 9,373,823,177		\$	9,442,941,551		\$ 9,288,255,529			

	Taxable Appraised Value for Fiscal Year Ended September 30,											
		2010			2009							
			% of			% of						
Category		Amount	Total		Amount	Total						
Real, Residential, Single-Family	\$	4,937,670,046	43.19%	\$	5,028,167,345	44.52%						
Real, Residential, Multi-Family		665,413,011	5.82%		739,830,796	6.55%						
Real, Vacant Platted Lots/Tracts		187,328,468	1.64%		182,753,787	1.62%						
Real, Acreage (Land Only)		130,934,415	1.15%		133,474,311	1.18%						
Real, Farm and Ranch Improvements		2,112,486,209	18.48%		2,095,036,616	18.55%						
Real, Commercial and Industrial		-	0.00%		-	0.00%						
Real and Tangible Personal, Utilities		116,528,337	1.02%		155,285,015	1.37%						
Tangible Personal, Business		2,163,448,490	18.93%		1,940,808,303	17.18%						
Tangible Personal, Other		70,153,691	0.61%		95,749,519	0.85%						
Special Inventory		45,730,230	0.40%		34,826,210	0.31%						
Certified values in dispute		402,245,019	3.52%		327,074,325	2.90%						
Non-Taxable Property		599,565,933	5.24%		561,625,303	4.97%						
Total Appraised Value Before Exemptions	\$	11,431,503,849	100.00%	\$	11,294,631,530	100.00%						
Less Exemptions:	\$	150,554,618										
Homestead		255,709,113		\$	145,575,775							
Over 65 and Disabled		11,127,788			243,982,524							
Disabled Veterans		81,163,367			7,021,626							
Agricultural/Open Space		599,565,933			84,093,269							
Non-Taxable		27,160,150			561,625,303							
Tax Abatements		625,313,388			13,246,625							
Freeport Property		952,143			437,013,331							
Pollution Control		30,330			1,155,823							
Under 500		16,058,905			31,082							
Com HSE DEV		81,056,189			27,253,914.00							
Foreign Trade Zone		5,092,360			-							
Capped Value Loss		1,853,784,284		_	16,052,560							
Total Exemptions					1,537,051,832							
Taxable Assessed Value	\$	9,577,719,565		\$	9,757,579,698							
				_								

TABLE 3 – TAX ROLL ANALYSIS

	 Tax Roll at Jul	ıly 25, 2012			Tax Roll at J	July 2	uly 25, 2011	
		\$	9,442,941,551			\$9	,288,255,529	
Revaluation of Existing Property:								
Commercial	\$ (20,901,820)			\$	107,994,064			
Business Personal Property	(25,545,796)				29,778,529			
Residential	(124,176,309)				(76,147,725)			
Total Revaluation		\$	(170,623,925)			\$	61,624,868	
Valuation of New Development:								
Commercial	\$ 31,405,792			\$	13,345,894			
Business Personal Property	1,797,580				2,084,930			
Residential	68,302,179				77,630,330			
Total New Development		\$	101,505,551			\$	93,061,154	
Tax Roll		\$	9,373,823,177			\$9	,442,941,551	
Taxable Value Change From Prior Year		\$	(69,118,374)			\$	154,686,022	

TABLE 4 - VALUATION AND GENERAL OBLIGATION DEBT HISTORY

					Net]	Net	Ratio of Net
Fiscal				Taxable	General	G.C	O. Tax	G.O. Tax Debt
Year		Taxable		Assessed	Obligation	Ι	Debt	to Taxable
Ended	Estimated	Assessed		Valuation	(G.O.)		Per	Assessed
9/30	Population ⁽¹⁾	Valuation ⁽²⁾	_	Per Capita	Tax Debt ⁽³⁾	C	apita	Valuation
2008	166,650	\$9,209,069,370	(4)	55,260	\$ 146,140,560	\$	877	1.59%
2009	168,500	9,757,597,695	(5)	57,909	161,559,470		959	1.66%
2010	175,396	9,577,719,656	(6)	54,606	158,366,260		903	1.65%
2011	175,960	9,288,255,529	(7)	52,786	155,711,000		885	1.68%
2012	179,476	9,442,941,551	(8)	52,614	142,260,000		793	1.51%
2013	179,476	9,373,823,177	(9)	52,229	144,634,000 (10)		806	1.54%

⁽¹⁾ Source: City Staff.

⁽²⁾ As reported by the Dallas Central Appraisal District, Tarrant Appraisal District, and Ellis Central Appraisal District on the City's Annual State Property Tax Board Reports; subject to change during the ensuring year.

⁽³⁾ Projected. Excludes revenue supported general obligation debt.

⁽⁴⁾ Includes taxable incremental value of approximately \$671,806,230 that is not available for the City's general use.

⁽⁵⁾ Includes taxable incremental value of approximately \$855,162,990 that is not available for the City's general use.

⁽⁶⁾ Includes taxable incremental value of approximately \$875,095,331 that is not available for the City's general use.

⁽⁷⁾ Includes taxable incremental value of approximately \$850,473,176 that is not available for the City's general use.

⁽⁸⁾ Includes taxable incremental value of approximately \$898,821,002that is not available for the City's general use.

⁽⁹⁾ Includes taxable incremental value of approximately \$352,024,122that is not available for the City's general use.

⁽¹⁰⁾ Projected net debt outstanding, excluding self-supporting debt. Includes General Obligation Refunding and Improvement Bonds, Series 2013 and Combination Tax and Revenue Certificates of Obligation, Series 2013, scheduled to close April 18, 2013. Excludes Refunded Obligations.

TABLE 5 - TAX RATE, LEVY AND COLLECTION HISTORY

Fiscal Year			Interest and			
Ended	Tax	General	Sinking		% Current	% Total
9/30	Rate	Fund	Fund	Tax Levy	Collections	Collections
2008	\$ 0.669998	0.484892	0.185106	\$ 61,700,580	97.50%	99.29%
2009	0.669998	0.484892	0.185106	65,375,589	97.69%	99.53%
2010	0.669998	0.484892	0.185106	64,170,530	99.71%	100.21%
2011	0.669998	0.484892	0.185106	62,231,126	98.30%	98.30%
2012	0.669998	0.484892	0.185106	63,267,520	98.78%	99.85%
2013	0.669998	0.484892	0.185106	62,804,428	90.98%	91.36% (1)

⁽¹⁾ Collections through February 28, 2013.

TABLE 6 - TEN LARGEST TAXPAYERS

		2013	% of Total
		Taxable	Taxable
		Assessed	Assessed
Name of Taxpayer	Nature of Property	Valuation	Valuation
Bell Helicopter -Textron	Helicopter Transmissions	\$112,739,410	1.20%
Oncor Electric Delivery	Electric Utility	75,714,431	0.81%
Republic Beverage	Beverage Distribution	72,807,551	0.78%
Poly America LP	M anufacturing	52,886,190	0.56%
Lockheed Martin Missles & Fire	Defense Industry	51,933,864	0.55%
Duke Realty LTD PS	Real Estate	49,711,770	0.53%
Catellus Development	Real Estate	46,495,607	0.50%
Mars Partners LTD	Real Estate	41,187,640	0.44%
Cardinal Health 200 LLC	Medical Products and Services	39,927,513	0.43%
Walmart	Retail	37,689,354	0.40%
		\$581,093,330	6.20%

TABLE 7 – TAX ADEQUACY

2013 Net Principal and Interest Requirements.	\$ 14,735,202	(1)
\$0.16205691 Tax Rate at 97% Collection Produces	\$ 14,735,200	
		(1)
Average Net Principal and Interest Requirements, 2013-2033	\$ 9,317,357	(1)
\$0.10247176 Tax Rate at 97% Collection Produces	\$ 9,317,356	
Maximum Net Principal and Interest Requirements, 2014.	\$ 15,271,915	(1)
\$0.16795965 Tax Rate at 97% Collection Produces	\$ 15,271,913	

⁽¹⁾ Includes General Obligation Refunding and Improvement Bonds, Series 2013 and Combination Tax and Revenue Certificates of Obligation, Series 2013, scheduled to close April 18, 2013. Excludes Refunded Obligations.

TABLE 8 – ESTIMATED OVERLAPPING DEBT

Updated information with respect to the City as contained in the "Estimated Overlapping Debt" table of the final official statements of debt issued is contained in other tables of this annual report. Information relating to other taxing entities within the territory of the City that was contained in the "Estimated Overlapping Debt" table of the final official statements has not been updated (as it is not financial information or operating data of the issuer); however, information relating to other taxing entities is contained in individual "Texas Municipal Reports" as published by the Municipal Advisory Council of Texas.

TABLE 9 - GENERAL OBLIGATION DEBT SERVICE REQUIREMENTS

Fiscal					1011 P	C 1'	G 11		D.	Total	Less:	Net	0/ 6
Year			. (1)(2)		d Obligation R	0	Combination Tax and Revenue			General	Self-	General	% of
Ending	Outst	anding Debt Ser	vice(1)(2)	and Imp	rovement Bon		Certificates of Obligation, S13 ⁽³⁾			Obligation	Supporting	Obligation	Princip al
9/30	Principal	Interest	Total D/S	Principal	Interest	Total D/S	Principal	Interest	Total D/S	Debt Service	Debt Service ⁽⁴⁾	Debt Service	Retired
2013	\$ 15,595,000	\$14,218,491	\$ 29,813,491	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 29,813,491	\$ 15,078,289	\$ 14,735,202	
2014	14,630,000	13,164,342	27,794,342	1,470,000	350,962	1,820,962	630,000	399,902	1,029,902	30,645,206	15,373,292	15,271,915	
2015	15,190,000	12,165,067	27,355,067	1,610,000	213,269	1,823,269	745,000	282,595	1,027,595	30,205,931	15,185,035	15,020,896	
2016	15,820,000	11,117,927	26,937,927	1,655,000	176,706	1,831,706	755,000	267,595	1,022,595	29,792,228	14,962,604	14,829,624	
2017	16,590,000	9,957,357	26,547,357	1,645,000	139,619	1,784,619	775,000	252,295	1,027,295	29,359,271	14,672,016	14,687,254	38.18%
2018	18,085,000	8,699,402	26,784,402	580,000	110,594	690,594	790,000	236,645	1,026,645	28,501,641	14,187,700	14,313,941	
2019	18,915,000	7,344,081	26,259,081	485,000	102,606	587,606	805,000	220,695	1,025,695	27,872,382	13,840,730	14,031,652	
2020	18,310,000	5,925,321	24,235,321	485,000	94,119	579,119	830,000	200,195	1,030,195	25,844,635	13,079,394	12,765,241	
2021	17,775,000	4,447,777	22,222,777	310,000	86,169	396,169	405,000	181,670	586,670	23,205,616	10,945,067	12,260,548	
2022	15,985,000	2,969,419	18,954,419	315,000	79,525	394,525	420,000	169,295	589,295	19,938,239	8,379,314	11,558,925	79.55%
2023	7,905,000	1,706,893	9,611,893	325,000	71,919	396,919	430,000	156,545	586,545	10,595,356	576,450	10,018,906	
2024	7,615,000	1,383,214	8,998,214	330,000	64,144	394,144	445,000	144,533	589,533	9,981,891	539,175	9,442,716	
2025	6,390,000	1,087,804	7,477,804	340,000	56,181	396,181	455,000	132,998	587,998	8,461,984	223,813	8,238,171	
2026	6,240,000	816,964	7,056,964	190,000	49,319	239,319	470,000	120,564	590,564	7,886,847	224,775	7,662,072	
2027	5,745,000	547,878	6,292,878	195,000	43,781	238,781	480,000	106,901	586,901	7,118,560	210,125	6,908,435	95.54%
2028	3,065,000	338,583	3,403,583	200,000	37,856	237,856	495,000	92,276	587,276	4,228,715	210,125	4,018,590	
2029	3,000,000	187,975	3,187,975	205,000	31,781	236,781	510,000	77,201	587,201	4,011,958	-	4,011,958	
2030	1,420,000	80,750	1,500,750	215,000	25,347	240,347	525,000	61,676	586,676	2,327,773	-	2,327,773	
2031	1,050,000	24,413	1,074,413	220,000	18,550	238,550	545,000	45,286	590,286	1,903,248	-	1,903,248	
2032	-	-	-	230,000	11,375	241,375	560,000	27,810	587,810	829,185	-	829,185	99.89%
2033	-	-	-	235,000	3,819	238,819	580,000	9,425	589,425	828,244	-	828,244	100.00%
	\$209,325,000	\$96,183,657	\$ 305,508,657	\$11,240,000	\$1,767,641	\$13,007,641	\$11,650,000	\$3,186,102	\$14,836,102	\$ 333,352,399	\$ 137,687,903	\$ 195,664,497	

⁽¹⁾ Excludes the Refunded Obligations.

⁽²⁾ Interest on the Combination Tax & Tax Increment Revenue Certificates of Obligation, Series 2001; the Combination Tax & Revenue Certificates of Obligation, Series 2007A; and the Combination Tax & Revenue Certificates of Obligation, Series 2008 calculated at the maximum rate of 15%.

⁽³⁾ Scheduled to close April 18, 2013

⁽⁴⁾ Includes the self-supporting portion of the Bonds and the Certificates.

TABLE 10 - INTEREST AND SINKING FUND BUDGET PROJECTION

TABLE 11 - COMPUTATION OF SELF-SUPPORTING DEBT

				Crime		
	Airport	TIF	TIF	Control		
	Fund	#1	#2	District	PID15	PID 1
Net Revenues Available for Debt Service from Systems	 					
Operations, Fiscal Year Ended 9/30/2012	\$ 972,335	\$ 2,595,668	\$6,614,901	\$5,625,008	\$125,824	\$ 165,699
Less: Revenue Bond Requirements, Fiscal Year Ended 9/30/13	 					
Balance Available for Other Purposes	\$ 972,335	\$ 2,595,668	\$6,614,901	\$5,625,008	\$125,824	\$ 165,699
General Obligation Bonds, Certificates of Obligation and Water Contract						
Bond Requirements, Fiscal Year Ended 9/30/13	204,789	1,491,770	1,099,415	5,999,119	149,400	188,369
Balance	\$ 767,546	\$ 1,103,898	\$5,515,486	\$ (374,111)	\$ (23,576)	\$ (22,670)
Percentage of System General Obligation Bonds, Certificates						
of Obligation and Water Contract Bonds Self-Supporting	100.00%	100.00%	100.00%	93.76%	84.22%	87.97%

TABLE 12 – AUTHORIZED BUT UNISSUED GENERAL OBLIGATION BONDS (AS OF 3/19/2013)

Purpose	Date Authorized	Amount Authorized		Amount Previously Issued		Amount Being Issued (1)		Authorized but Unissued	
Solid Waste	12/8/1990	\$	180,000	\$	75,000	\$	-	\$	105,000
Streets/Signal	11/6/2001		56,000,000		50,345,886		3,387,420		2,266,694
Storm Drainage	11/6/2001		8,200,000		6,576,573		-		1,623,427
Public Safety	11/6/2001		11,800,000		11,534,750		265,250		=
		\$	76,180,000	\$	68,532,209	\$	3,652,670	\$	3,995,121

⁽¹⁾ Includes the General Obligation Refunding and Improvement Bonds, Series 2013 and Combination Tax and Revenue Certificates of Obligation, Series 2013, scheduled to close April 18, 2013.

⁽¹⁾ Includes General Obligation Refunding and Improvement Bonds, Series 2013 and Combination Tax and Revenue Certificates of Obligation, Series 2013, scheduled to close April 18, 2013. Excludes Refunded Obligations.

TABLE 13 – CHANGE IN NET ASSETS

Revenues	Fiscal Year Ending, September 30,									
Program Revenues:	2012	2011	2010	2009	2008					
Charges for Services	\$ 32,877,033	\$ 39,243,610	\$ 35,277,584	\$ 35,205,336	\$ 28,036,193					
Operating Grants and Contributions	31,329,503	37,588,585	31,232,753	28,333,421	37,482,689					
Capital Grants and Contributions	6,290,285	2,664,489	9,112,664	5,795,714	10,007,768					
General Revenues:										
Property Taxes	\$ 70,153,052	\$ 71,554,937	\$ 75,091,425	\$ 76,687,029	\$ 69,813,294					
Sales Taxes	45,457,902	41,713,795	39,891,881	40,376,226	39,665,104					
Other Taxes and Assessments	1,332,259	1,332,984	1,232,928	1,231,899	1,414,822					
Franchise Fees	12,902,516	13,492,977	12,060,211	12,531,556	11,847,401					
Investment Income	1,004,777	1,341,476	1,844,371	6,688,474	8,869,199					
Other			367,154		(375,147)					
Total Revenues	\$201,347,327	\$208,932,853	\$ 206,110,971	\$206,849,655	\$ 206,761,323					
Expenses										
Support Services	\$ 17,928,238	\$ 19,100,748	\$ 17,278,851	\$ 17,647,031	\$ 19,829,891					
Public Safety	72,934,513	88,336,343	81,872,640	70,728,042	76,192,160					
Recreation and Leisure	24,071,732	22,368,768	21,517,961	24,302,491	20,548,092					
Development and Other Services	84,171,972	74,251,224	58,153,994	56,491,002	50,685,940					
Interest on Long-Term Debt	9,227,798	9,817,549	10,618,864	12,141,929	10,329,775					
	\$ 208,334,253	\$213,874,632	\$ 189,442,310	\$181,310,495	\$ 177,585,858					
Increase in Net Assets Before Transfers	\$ (6,986,926)	\$ (4,941,779)	\$ 16,668,661	\$ 25,539,160	\$ 29,175,465					
Transfers, Net	3,288,547	5,625,851	(1,542,012)	(1,112,837)	2,553,428					
Increase (Decrease) in Net Assets	\$ (3,698,379)	\$ 684,072	\$ 15,126,649	\$ 24,426,323	\$ 31,728,893					
Prior Period Adjustments	-	(338,226)	-	-	(766,786)					
Net Assets - Beginning	425,907,961	425,562,115	410,435,466	386,009,143	355,047,037					
Net Assets - Ending	\$422,209,582	\$425,907,961	\$ 425,562,115	\$410,435,466	\$ 386,009,143					

TABLE 13A – GENERAL FUND REVENUES AND EXPENDITURE HISTORY

Fiscal Year Ended September 30, 2008 2012 2011 2010 2009 Revenues: Property Taxes \$42,719,247 \$40,552,706 \$42,598,742 \$43,417,147 \$41,235,958 Sales Taxes 22,544,649 20,651,345 19,844,420 20,011,334 21,100,484 Franchise Fees 12,902,516 13,041,940 12,060,211 12,473,798 11,847,401 4,488,395 4,688,438 4,981,472 Charges for Services 4,876,764 4,531,231 Fines and Forfeitures 5,961,650 5,112,430 5,569,652 5,554,341 5,116,428 1,879,236 2,264,955 Licenses and Permits 2,316,295 2,258,224 2,228,316 Interest 991,537 232,135 248,021 1,471,102 1,238,374 Other 6,272,418 6,015,470 5,396,190 6,368,992 4,421,597 Total Revenues 98,196,707 \$ 92,741,014 \$92,633,990 \$95,707,181 \$ 92,206,669 Expenditures: \$10,405,522 Administrative Services \$11,555,552 \$9,932,982 \$10,333,344 \$ 11,176,252 Public Safety Services 61,169,275 59,400,698 58,308,024 57,385,178 57,495,086 13,148,455 11,500,744 12,425,883 Development Service and Other 11,324,201 11,633,268 2,058,771 Recreation and Leisure Services 1,682,121 1,650,855 1,946,463 2,063,500 Capital Outlays 905,954 605,251 659,078 741,269 1,016,040 86,813,646 83,386,527 \$82,479,815 \$82,944,445 \$ 84,899,333 Total Expenditures Excess (Deficiency) of Revenues Over Expenditures \$ 11,383,061 9,354,487 \$10,154,175 \$12,762,736 \$ 7,307,336 Transfer in (Out) Net (14,063,308)(9,594,057)(10,398,717)(6,703,414)(8,473,074)Prior Period Adjustment 732,058 Beginning Fund Balance 30,594,003 30,101,515 30,346,057 24,286,735 25,452,473 **Ending Fund Balance** \$ 27,913,756 30,594,003 \$30,101,515 \$30,346,057 \$ 24,286,735

TABLE 14 - MUNICIPAL SALES TAX HISTORY

Fiscal Year		City Financial Statements											
Ended	Parks and Baseball Senior Crime												
9/30	City	Recreation	Streets	Stadium (1)	Center (1)	Control (1)	Total	Tax Rate					
2008	\$21,100,484	\$5,488,686	\$5,488,686	\$2,744,343	\$2,744,343	\$4,842,905	\$42,409,447	\$0.2162					
2009	20,011,334	5,193,338	5,193,338	2,596,668	2,596,668	4,784,879	40,376,225	0.2051					
2010	19,844,420	5,136,774	5,136,774	2,568,387	2,568,387	4,637,138	39,891,880	0.2137					
2011	20,651,345	5,313,584	5,313,584	2,656,792	2,656,793	5,121,697	41,713,795	0.2187					
2012	22,544,649	5,762,747	5,762,748	2,881,375	2,881,375	5,625,008	45,457,902	0.2387					
2013 (2)	6,357,011	1,589,253	1,589,253	794,626	794,626	1,513,593	12,638,362	n/a					

⁽¹⁾ Sports Corporation debt paid off in September 2007.

⁽²⁾ Collections through February 2013.

TABLE 15 – CURRENT INVESTMENTS

As of January 31, 2013, the following percentages of the City's investable funds were invested in the following categories of investments:

Type of Investment	Percentage	Total Cost
Local Government Pool and Money Market Funds	49.12%	\$114,868,304
Federal Agency and Instrumentality Notes	50.88%	118,993,250
	100.00%	\$233,861,554

TABLE 16- WATER AND WASTEWATER RATES $^{(1)}$

	Previous		Present	
Water Rates (Per 1,000 Gallons)	(10	0/1/2011)	(10/1/2012)	
Classification				
Residential				
Per 1,000 gallons, total usage 3,000 gallons or less	\$	0.12	\$	0.12
Per 1,000 gallons, total usage more than 3,000 gallons,				
and up and including 20,000 gallons		3.16		3.29
Per 1,000 gallons, all quantities over 20,000 gallons		5.43		5.65
Commercial		3.18		3.31
Industrial		3.18		3.31
Governmental		2.86		2.97
Fire Hydrant		6.27		6.52
Minimum Monthly Charge (Based on Mater Size):	_			
5/8" or 3/4"	\$	11.08	\$	11.52
1"		14.25		14.82
1 1/4"		17.05		17.73
1 1/2"		18.50		19.24
2"		29.27		30.44
3"		90.77		94.40
4"		112.55		117.05
6"		168.72		175.47
8"		234.82		244.21
10"'		245.00		254.80
12"'		257.80		268.11
Wastewater Rates (Per 1,000 Gallons)	_			
Classification				
Residential	\$	3.10	\$	3.22
Commercial		3.76		3.91
Industrial		3.76		3.91
Governmental		3.32		3.46
Wastewater Minimum charges based on meter size	_			
5/8" or 3/4"	\$	10.10	\$	10.50
1"		10.94		11.37
1 1/4"		12.75		13.26
1 1/2"		13.29		13.82
2"		15.24		15.85
3"		22.56		23.46
4"		29.93		31.13
6"		46.45		48.31
8"		65.73		69.31
10"		84.13		87.50
12"		94.27		98.04

⁽¹⁾ Source: City Staff.

TABLE 17 – ANALYSIS OF WATER BILLS

	Fiscal Year Ended September 30,					
Average Monthly Bill Per Customer	2012	2011	2010	2009	2008	
Residential	\$ 36.46	\$ 35.95	\$30.72	\$28.94	\$27.47	
Commercial	133.60	139.46	108.62	127.86	96.05	
Industrial	780.71	766.84	618.10	601.99	537.91	
Governmental	222.91	220.51	184.24	186.23	173.92	
Average Monthly Usage (Gallons)						
Residential	7,583	7,869	6,983	7,386	7,505	
Commercial	35,886	39,373	32,459	43,421	34,970	
Industrial	200,504	207,054	174,791	191,885	184,804	
Governmental	64,808	66,865	59,520	65,763	65,040	
Average Monthly Revenue Per 1,000 Gallons						
Residential	\$4.800	\$4.560	\$4.390	\$3.910	\$3.660	
Commercial	3.720	3.540	3.340	2.940	2.746	
Industrial	3.890	3.700	3.530	3.130	2.910	
Governmental	3.430	3.290	3.090	2.830	2.674	

TABLE 18 – AVERAGE DAILY WATER USAGE (GALLONS)

Year			
Ended	Average	M aximum	Total
9/30	Daily Usage	Day's Use	Pumped In
2008	25,635,000	44,151,814	9,356,809,823
2009	25,450,905	43,362,871	9,289,580,390
2010	22,893,436	40,412,439	8,356,104,040
2011	27,883,942	40,645,201	10,177,638,838
2012	23,927,897	42,138,818	8,733,682,560

TABLE 19 – AVERAGE DAILY WASTEWATER FLOW (GALLONS)

Fiscal	
Year	
Ended	Average
9/30	Daily Flow
2008	14,176,500
2009	15,090,031
2010	15,184,720
2011	16,242,375
2012	15.214.182

Fiscal	Waste	water Treatment				
Year	Operation				Joe Pool	
Ended	and	Debt		Joe Pool	Corp of	
9/30	Maintenance	Service	Subtotal	Intake	Engineers	Total
2008	\$3,628,734	\$4,009,898	\$7,638,632	\$6,810	\$366,430	\$8,011,872
2009	3,687,602	4,849,504	8,537,106	6,450	370,440	8,913,996
2010	3,803,188	5,678,184	9,481,372	24,000	395,860	9,901,232
2011	4,146,626	6,660,202	10,806,828	11,010	383,062	11,200,900
2012	4,316,782	6,383,008	10,699,790	7,660	306,680	11,014,130

TABLE 20 – TEN LARGEST SYSTEM CUSTOMERS

Fig.cal	Voor	Ended	September	30	2012	,
FISCAL	r ear	rnaea	September	DU.	. 2012	

Total		Amount Billed		
Consumption (1)	Billed	Water	Wastewater	
121,123	\$752,336	\$388,011	\$364,326	
92,964	450,176	297,260	152,916	
52,209	455,831	299,643	156,188	
48,403	306,614	158,744	147,869	
40,184	262,652	131,242	131,410	
39,847	246,787	127,756	119,031	
33,560	287,116	187,756	99,361	
33,205	299,009	198,206	100,803	
31,858	282,680	181,970	100,710	
27,554	251,589	160,628	90,961	
520,907	\$ 3,594,790	\$2,131,216	\$1,463,575	
	Consumption (1) 121,123 92,964 52,209 48,403 40,184 39,847 33,560 33,205 31,858 27,554	Consumption (1) Billed 121,123 \$752,336 92,964 450,176 52,209 455,831 48,403 306,614 40,184 262,652 39,847 246,787 33,560 287,116 33,205 299,009 31,858 282,680 27,554 251,589	Consumption Billed Water 121,123 \$752,336 \$388,011 92,964 450,176 297,260 52,209 455,831 299,643 48,403 306,614 158,744 40,184 262,652 131,242 39,847 246,787 127,756 33,560 287,116 187,756 33,205 299,009 198,206 31,858 282,680 181,970 27,554 251,589 160,628	

⁽¹⁾ In 1,000 gallons

TABLE 21 – ANALYSIS OF WASTEWATER BILLS

	Fiscal Year Ended September 30,					
Average Monthly Bill Per Customer	2012	2011	2010	2009	2008	
Residential	\$ 25.06	\$ 24.31	\$ 22.30	\$ 20.57	\$ 18.63	
Commercial	101.34	105.53	93.27	91.14	88.67	
Industrial	765.00	756.90	592.99	591.91	532.28	
Governmental	203.78	206.48	172.40	177.15	144.96	
Average Monthly Usage (Gallons)						
Residential	4,524	4,583	4,512	4,705	4,738	
Commercial	23,012	25,157	23,891	24,831	25,448	
Industrial	187,692	193,341	162,435	170,189	159,539	
Governmental	54,316	57,602	51,558	55,354	47,377	
Average Monthly Revenue Per 1,000 Gallons						
Residential	\$ 5.530	\$ 5.300	\$ 4.940	\$ 4.370	\$ 3.932	
Commercial	4.400	4.190	3.900	3.670	3.484	
Industrial	4.070	3.910	3.650	3.470	3.336	
Governmental	3.750	3.580	3.340	3.200	3.059	

TABLE 22 – WATER AND WASTEWATER CUSTOMER CLASSIFICATION

Fiscal Year Ended September 30, 2012 2010 2011 Customer Usage Customer Usage Customer Usage Residential 93.29% 70.36% 93.24% 69.40% 93.31% 70.84% Commercial 5.78% 20.62% 5.84%21.74% 5.80% 20.45% Industrial 0.22% 4.45% 0.23% 4.48% 0.23% 4.45% Governmental 0.71% 4.57% 0.69% 4.38% 0.66% 4.26%

> Fiscal Year Ended September 30, 2008 2007 Customer Usage Customer Usage 69.72% 70.21% 92.55% Residential 93.08% Commercial 6.08% 21.37% 6.65% 22.12% Industrial 0.24% 4.50% 0.25%4.71% Governmental 0.60% 3.92% 0.55% 3.45%

TABLE 23 – WATER AND WASTEWATER CONDENSED STATEMENT OF OPERATIONS

	Fiscal Year Ended September 30,							
	2012	2011	2010	2009	2008			
Revenues (1)								
Sales to Customers	\$ 34,304,231	\$33,135,212	\$27,286,204	\$27,499,827	\$24,727,528			
Wastewater Charges to Customers	20,610,386	19,297,083	17,212,075	16,464,165	15,385,150			
Water Surcharge/Monitoring	682,994	634,476	601,095	594,851	589,489			
Impact Fees	1,084,505	1,017,779	1,174,693	1,073,689	2,250,784			
Other	2,018,959	1,700,687	1,670,055	2,902,368	4,683,852			
Total Revenues	\$58,701,075	\$55,785,237	\$47,944,122	\$48,534,900	\$47,636,803			
Expenses (2)								
Salaries & Personnel Benefits	\$ 6,038,321	\$ 5,944,242	\$ 5,924,300	\$ 5,810,814	\$ 5,741,064			
Professional Services	4,977,428	4,957,262	4,423,934	3,748,373	4,451,387			
Franchise Fees	2,193,337	2,092,534	1,770,765	1,784,329	1,594,601			
Water Purchase	10,951,192	10,919,425	10,209,116	10,456,160	9,214,660			
Wastewater Treatment	11,581,458	10,894,876	9,576,287	8,260,418	8,359,440			
Other (3)	4,626,210	4,342,913	4,136,047	3,696,714	2,593,240			
Total Expenses	\$40,367,946	\$39,151,252	\$ 36,040,449	\$33,756,808	\$31,954,392			
Available for Debt Service	\$ 18,333,129	\$16,633,985	\$11,903,673	\$14,778,092	\$ 15,682,411			

⁽¹⁾ Includes operating and non-operating revenue.

⁽²⁾ Excludes depreciation and debt service expense.

⁽³⁾ Includes payments with respect to TRA Water Contract Bonds secured by surplus revenues and, if needed, by an ad valorem tax.

Table 24 – Coverage and Fund Balances $^{(1)}$

Average Annual Principal and Interest Requirements, all Water and Wastewater System Revenue	
Bonds, Fiscal Year Ended 9/30/2013	\$ 4,189,562
Coverage of Average Annual Requirements based on 9/30/2012 Revenue Available for Debt Service	4.38x
Total Principal and Interest Requirements of all debt obligations paid from Water and Wastewater	
Treatment Fund (Water and Wastewater System Revenue Bond, Contract and Tax Obligations	
issued for System Improvements), Fiscal Year Ended 9/30/2013	\$ 6,130,849
Coverage of Total Requirements based on 9/30/2012 Revenue Available for Debt Service	2.99x

⁽¹⁾ Includes the Water and Wastewater System Revenue Refunding Bonds, New Series 2013, scheduled to close on April 18, 2013. Excludes the Refunded Obligations.

TABLE 25 – VALUE OF THE SYSTEM

Fiscal Year Ended September 30,						
2012	2011	2010	2009	2008		
\$281,916,950	\$279,135,897	\$ 238,422,344	\$226,700,877	\$ 210,058,015		
20,542,539	19,487,326	19,099,178	18,505,746	17,522,640		
1,648,621	1,605,299	1,395,750	851,686	804,555		
\$304,108,110	\$300,228,522	\$258,917,272	\$ 246,058,309	\$ 228,385,210		
140,413,150	128,756,190	117,990,043	107,860,082	98,258,593		
	\$171,472,332	\$ 140,927,229	\$138,198,227	\$130,126,617		
10,508,200	7,194,198	37,571,886	39,328,522	43,217,167		
\$174,203,160	\$ 178,666,530	\$ 178,499,115	\$177,526,749	\$ 173,343,784		
	\$281,916,950 20,542,539 1,648,621 \$304,108,110 140,413,150 10,508,200	2012 2011 \$281,916,950 \$279,135,897 20,542,539 19,487,326 1,648,621 1,605,299 \$304,108,110 \$300,228,522 140,413,150 128,756,190 \$171,472,332 7,194,198	2012 2011 2010 \$281,916,950 \$279,135,897 \$238,422,344 20,542,539 19,487,326 19,099,178 1,648,621 1,605,299 1,395,750 \$304,108,110 \$300,228,522 \$258,917,272 140,413,150 128,756,190 117,990,043 \$171,472,332 \$140,927,229 10,508,200 7,194,198 37,571,886	2012 2011 2010 2009 \$281,916,950 \$279,135,897 \$238,422,344 \$226,700,877 20,542,539 19,487,326 19,099,178 18,505,746 1,648,621 1,605,299 1,395,750 851,686 \$304,108,110 \$300,228,522 \$258,917,272 \$246,058,309 140,413,150 128,756,190 117,990,043 107,860,082 \$171,472,332 \$140,927,229 \$138,198,227 10,508,200 7,194,198 37,571,886 39,328,522		

TABLE 26 - CITY'S EQUITY IN THE SYSTEM

	Fiscal Year Ended September 30,				
	2012	2011	2010	2009	2008
Net Property, Plant and Equipment	\$ 174,203,160	\$ 178,666,530	\$178,499,115	\$177,526,749	\$ 173,343,784
Cash and Investments	63,497,346	56,767,977	60,585,286	58,798,046	55,517,060
Other Assets	6,542,802	5,837,132	5,289,564	5,852,959	4,505,243
Total Assets	\$ 244,243,308	\$241,271,639	\$ 244,373,965	\$ 242,177,754	\$ 233,366,087
Revenue Bonds Payable General Obligation Bonds Payable	\$ 58,468,750 -	\$ 58,433,739	\$ 66,871,956 -	\$ 65,798,205 -	\$ 64,499,324
Other Liabilities	10,088,453	9,675,500	6,243,348	6,932,599	6,684,256
Total Liabilities	\$ 68,557,203	\$ 68,109,239	\$ 73,115,304	\$ 72,730,804	\$ 71,183,580
City's Equity in System	\$ 175,686,105	\$ 173,162,400	\$ 171,258,661	\$ 169,446,950	\$ 162,182,507
Percent Equity in System	71.92%	71.77%	70.08%	69.97%	69.50%

TABLE 27 – AUTHORIZED REVENUE BONDS

As of September 30, 2012, the City has no authorized revenue bonds.